

## Austin Chalk Production

Status date: June-14

|                                 |                   |                         |                      |                      |                  |                               |                  | Return on |                      |                       |          |
|---------------------------------|-------------------|-------------------------|----------------------|----------------------|------------------|-------------------------------|------------------|-----------|----------------------|-----------------------|----------|
| Not active                      |                   | Target Price            | \$100/BBL            | \$5/MCF              |                  |                               | \$ 10,000,000    | invested  |                      |                       |          |
|                                 | Values            |                         |                      |                      |                  |                               | Well Cost        | Well Cost |                      |                       |          |
|                                 |                   |                         |                      |                      |                  |                               |                  |           |                      |                       |          |
| Parish Name                     | Count of Well Num | Sum of Months Reporting | Sum of OIL PROD(BBL) | Sum of GAS PROD(MCF) | Sum of Revenue   | Sum of Revenue less Well Cost |                  |           | Avg BBL/No. of Wells | Avg BBL/No. of Months |          |
| ALLEN                           | 1                 | 11                      | 7,171                | 47,413               | \$ 954,165       | \$ (9,045,835)                | \$ 10,000,000    | -90.5%    | 7,171                | 651.91                |          |
| AVOYELLES                       | 5                 | 343                     | 426,139              | 172,737              | \$ 43,477,585    | \$ (6,522,415)                | \$ 50,000,000    | -13.0%    | 85,228               | 1,242.39              |          |
| BEAUREGARD                      | 5                 | 268                     | 531,359              | 2,319,538            | \$ 64,733,590    | \$ 14,733,590                 | \$ 50,000,000    | 29.5%     | 106,272              | 1,982.68              |          |
| EVANGELINE                      | 2                 | 71                      | 116,551              | 720,129              | \$ 15,255,745    | \$ (4,744,255)                | \$ 20,000,000    | -23.7%    | 58,276               | 1,641.56              |          |
| LIVINGSTON                      | 6                 | 177                     | 332,207              | 375,820              | \$ 35,099,800    | \$ (24,900,200)               | \$ 60,000,000    | -41.5%    | 55,368               | 1,876.88              |          |
| POINTE COUPEE                   | 7                 | 929                     | 1,026,966            | 34,902,212           | \$ 277,207,660   | \$ 207,207,660                | \$ 70,000,000    | 296.0%    | 146,709              | 1,105.45              |          |
| RAPIDES                         | 35                | 3,078                   | 8,107,693            | 34,787,917           | \$ 984,708,885   | \$ 634,708,885                | \$ 350,000,000   | 181.3%    | 231,648              | 2,634.08              |          |
| SABINE                          | 1                 | -                       | -                    | -                    | \$ -             | \$ (10,000,000)               | \$ 10,000,000    | -100.0%   |                      |                       |          |
| SAINT LANDRY                    | 2                 | 19                      | 29,458               | 73,831               | \$ 3,314,955     | \$ (16,685,045)               | \$ 20,000,000    | -83.4%    | 14,729               | 1,550.42              |          |
| VERNON                          | 53                | 4,593                   | 11,842,219           | 45,851,558           | \$ 1,413,479,690 | \$ 883,479,690                | \$ 530,000,000   | 166.7%    | 223,438              | 2,578.32              |          |
| Grand Total                     | 117               | 9,489                   | 22,419,763           | 119,251,155          | \$ 2,838,232,075 | \$ 1,668,232,075              | \$ 1,170,000,000 | 142.6%    | 191,622              | 2,362.71              |          |
|                                 |                   |                         |                      |                      |                  |                               |                  |           |                      |                       |          |
| PRODUCING                       | 103               | 16,838                  | 34,809,823           | 150,412,608          | \$ 4,233,045,340 | \$ 3,203,045,340              | \$ 1,030,000,000 | 311.0%    | 337,959              | 2,067.34              |          |
|                                 |                   |                         |                      |                      |                  |                               |                  |           |                      |                       |          |
| TOTAL                           | 220               | 26,327                  | 57,229,586           | 269,663,763          | \$ 7,071,277,415 | \$ 4,871,277,415              | \$ 2,200,000,000 | 221.4%    | 260,134              | 2,173.80              |          |
|                                 |                   |                         |                      |                      |                  |                               |                  |           |                      |                       |          |
| LA. TMS Wells drilled           | 28                | 1,086                   | 1,150,571            | 604,661              |                  |                               |                  |           |                      | 41,092                | 1,059.46 |
| LA. TMS Wells Producing and P&A | 23                | 1,086                   | 1,150,571            | 604,661              |                  |                               |                  |           |                      | 50,025                | 1,059.46 |